



EURO DISNEY S.C.A.

announces the availability of (i) the offer document prepared in response to the simplified cash tender offer targeting its shares initiated by EDL Holding Company, LLC, Euro Disney Investments S.A.S. and EDL Corporation S.A.S. and (ii) the document presenting the information related to its characteristics, in particular its legal, financial and accounting characteristics

(Marne-la-Vallée, May 10, 2017) This press release was prepared and published by Euro Disney S.C.A. (the “Company”), parent company of Euro Disney Associés S.C.A., operator of Disneyland® Paris, in accordance with the provisions of Articles 231-27, 3° and 231-28 of the general regulation of the *Autorité des marchés financiers* (the “AMF”).

Pursuant to Article L. 621-8 of the French Monetary and Financial Code (*Code monétaire et financier*) and Article 231-23 of its General Regulation, the AMF has granted *visa* no. 17-187, dated May 9, 2017, with respect to the offer document (the “Response Document”) prepared by the Company in response to the simplified cash tender offer targeting its shares initiated by EDL Holding Company, LLC, Euro Disney Investments S.A.S. and EDL Corporation S.A.S. (the “Offer”).

Pursuant to the provisions of Article 231-28 of the AMF General Regulation, the document presenting the information related to the characteristics, in particular the legal, financial and accounting characteristics, of the Company (the “Document ‘Other Information’ of Euro Disney S.C.A.”) is made available to the public today.

The Response Document and the Document ‘Other Information’ of Euro Disney S.C.A. are available on the websites of the AMF (www.amf-france.org) and the Company (<http://corporate.disneylandparis.com>). Copies of these documents are available free of charge at the Company’s registered office, 1, rue de la Galmy, 77700 Chessy.

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Information to the public

For more information on the Offer, please refer to the press releases issued by the Company on February 10, 2017 and March 30, 2017 which are available on its website (<http://corporate.disneylandparis.com>).

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Press Contact

Lorraine Lenoir

Tel: +331 64 74 59 50

Fax: +331 64 74 59 69

e-mail : lorraine.lenoir@disney.com

Investor Relations

Yoann Nguyen

Tel : +331 64 74 58 55

Fax : +331 64 74 56 36

e-mail : yoann.nguyen@disney.com

Corporate Communication

François Banon

e-mail : francois.banon@disney.com

Additional financial information can be found on the internet at <http://corporate.disneylandparis.com>

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The Group operates Disneyland® Paris which includes: the Disneyland® Park, the Walt Disney Studios® Park, seven themed hotels with approximately 5,800 rooms (excluding approximately 2,700 additional third-party rooms located on the site), two convention centers, the Disney Village®, a dining, shopping and entertainment center, and golf courses. The Group's operating activities also include the development of the 2,230-hectare site, approximately 50% of which is yet to be developed. Euro Disney S.C.A.'s shares are listed and traded on Euronext Paris.