

Clearance and Visa Issued by the AMF on the Tender Offer for Euro Disney S.C.A. Shares

Paris – May 10, 2017 - This press release is distributed by EDL Holding Company, LLC; Euro Disney Investments S.A.S.; and EDL Corporation S.A.S. in accordance with the provisions of Articles 231-27, 1° and 2°, and 231-28 of the general regulation of the *Autorité des marchés financiers* (the « **AMF** »).

In accordance with Article L. 621-8 of the French Monetary and Financial Code and of Article 231-23 of its general regulation, the AMF, pursuant to its clearance decision dated May 9, 2017 of the simplified cash tender offer initiated by EDL Holding Company, LLC; Euro Disney Investments S.A.S.; and EDL Corporation S.A.S. for the shares of the company Euro Disney S.C.A. (the “**Offer**”), has granted visa n° 17-186 dated May 9, 2017 on the offer document prepared by EDL Holding Company, LLC; Euro Disney Investments S.A.S.; and EDL Corporation S.A.S. (the “**Offer Document**”).

The information relating to the legal, financial, accounting and other characteristics of EDL Holding Company, LLC; Euro Disney Investments S.A.S.; and EDL Corporation S.A.S., will be contained in a document made available on May 10, 2017 (the “**Information Document**”).

Based on the indicative timetable contained in the Offer Document, the Offer is scheduled to be open from and including May 11, 2017 through June 8, 2017.

The Offer Document and the Information Document have been made available on the websites of the AMF (www.amf-france.org) and of Euro Disney S.C.A. (<http://corporate.disneylandparis.com>), on May 10, 2017. Copies of these documents may be obtained, free of charge by simple request from:

EDL Corporation S.A.S.
1 rue de la Galmy
77700 Chessy

BNP Paribas
4 rue d’Antin
75002 Paris

Additional information regarding the Offer is available at www.eurodisney-opa.com

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